

TWO-PAGE INVESTOR SUMMARY

Charter for Good

A profit-plus-purpose acquisition of a 2008 Pilatus PC-12/47: revenue charter economics most of the year, with a seasonal Alaska impact window for disaster relief and village support.

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\$3.9M

All-cash acquisition target with no debt service drag.

PC-12/47

Chosen over PC-12/45 to preserve roughly 600 pounds of useful load.

8 + seasonal

Eight revenue months plus a dedicated Alaska impact window.



Volunteer Pilot Group

Pilots, flight crews, and public-benefit flight operations.



Reboot Charity

Legal capacity to receive, hold, and deploy aircraft assets.

Purpose

This investment supplies the missing piece: the aircraft. VPG is structurally limited from owning or providing aircraft, while Reboot Charity can hold and deploy aviation assets. Together, the organizations create a complete mission operating unit.

This does not create a new program. It scales an existing one: Alaska village missions have operated for four consecutive years, beginning with the first mission in 2023, with disaster-relief operating experience dating to 2016.

Reported VPG impact

- 1,685 public-benefit flights
- 483,027 nautical miles flown
- 628,900 pounds of payload moved

PURPOSE AND NUMBERS

Base economics show charter income plus meaningful tax-adjusted yield.

Figures are planning estimates using the current site model: \$2,500/hr base charter rate, \$1,494/hr direct operating cost, and annual fixed costs including insurance, hangar, training, and miscellaneous items.

\$1,006/hr

Base contribution margin at \$2,500/hr charter rate.

\$303,322

Fully loaded net at 400 annual charter hours.

7.8%

Pre-tax yield on the \$3.9M acquisition basis.

12.3%

Tax-adjusted yield at a 37% marginal tax rate.

SCENARIO	REVENUE	FULLY LOADED NET	PRE-TAX YIELD	TAX-ADJUSTED YIELD
300 hrs	\$750,000	\$202,689	5.2%	8.2%
400 hrs	\$1,000,000	\$303,322	7.8%	12.3%
500 hrs	\$1,250,000	\$403,956	10.4%	16.4%
600 hrs	\$1,500,000	\$504,589	12.9%	20.5%

Tax basis

100% bonus depreciation may create a \$3.9M first-year deduction.

Tax offset

At 37%, estimated first-year tax offset is \$1,443,000.

Net basis

Effective net basis after tax benefit is modeled at \$2,457,000.

Risk controls

Requires pre-buy, insurance quote, operator diligence, and tax review.

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